

Appendix I: Glossary for acronyms used

ARC: Agricultural Research Council

CAPEX: Capital Expenditure

DFD: Detailed Findings Document (Data document accompanying strategy document)

DTI : Department of Trade & Industry

FAWU: Farm and Agricultural Workers Union

FDI: Foreign Direct Investment

FLP: Flower Label Programme (German eco-label)

FRIDGE: Fund for Research into Industrial Development, Growth, and Equity

IDC: Industrial Development Corporation of South Africa

JV: Joint-venture

KZN CF: Kwazulu Natal Cut Flowers Association

MIS: Management of Information Systems

MPS: Milieu Project Sierteelt (Dutch eco-label)

NAMC: National Agricultural Marketing Council

NATAL: Natal Rose Growers Association

NDA: National Department of Agriculture

NEDLAC: National Economic Development and Labour Council

PDI: Previously Disadvantaged Individuals

PPECB: Perishable Products Export Control Board

R&D: Research & Development

SAFIC: South African Flower Industry Council

SAPAWU: South African Plantation and Agricultural Workers Union

SAPPEX: South African Protea Producers and Exporters Association

SMME: Small, Medium and Micro-sized Enterprise